

## Authorization to Release Information

RE: Applicant/Tenant: \_\_\_\_\_ Unit# \_\_\_\_\_

Property Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

As managing agents for this Low Income Housing Tax Credit Project, Federal Regulations require we verify the program eligibility of all members of families applying for admission and verify this information periodically for residents. To comply with this requirement, your cooperation is needed in supplying the information requested. This information will be held in strict confidence for us in determining eligibility status and income for this family. A signed authorization for your release appears below. Please complete the attached form and return it to the address below at your earliest convenience. Thank you for your assistance.

\_\_\_\_\_

Signature

\_\_\_\_\_

Title

\_\_\_\_\_

Print Name

\_\_\_\_\_

Date

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## Release by Applicant/Tenant

I hereby authorize you to furnish all requested information.

\_\_\_\_\_

Signature

\_\_\_\_\_

Date

*Verification form is attached*

## Rental Application

*Please Print Clearly*

This is an application for an apartment at:

Please complete this application and return to:

### BUTTERNUT FARM

12 Longmeadow Drive  
Amherst, MA 01002

### Way Finders, INC.

#### Property Management Department

12 Longmeadow Drive  
Amherst, MA 01002

*An applicant may be interviewed only after the receipt of this tenant application.*

### A. General Information

ApplicantName(s): \_\_\_\_\_

Address: \_\_\_\_\_

Street

Apt.#

City

State

ZIP

Best Phone #: \_\_\_\_\_ Email: \_\_\_\_\_

No. of BR's in current unit: \_\_\_\_\_ Do you  RENT or  OWN (check one)

Amount of current monthly rental or mortgage payment: \$ \_\_\_\_\_

If owned, do you receive monthly rental income from property?  Yes  No (check one)

Check utilities paid by you:  Heat  Electricity  Gas  Other (specify)

Approximate monthly cost of utilities paid by you (excluding phone and cable TV): \$ \_\_\_\_\_

Bedroom size requested:  Efficiency  One BR  Two BR  Three Bedroom  Handicap BR

Do you receive Section 8 or other rental assistance payments?  Yes  No

Do you currently work within the Town of Amherst or have you received an offer of employment within the Town of Amherst?  Yes  No

How did you hear about us?

## B. Household Composition

	Name	Relationship to head	Birth Date	Age <i>(optional)</i>	SS#	Student Y/N
Head						
Co-T						
3						
4						
5						
6						
7						
8						

Have there been any changes in household composition in the last twelve months?  Yes  No

If yes, explain:

Do you anticipate any changes in household composition in the next twelve months?  Yes  No

If yes, explain:

## C. Income

List ALL sources of income as requested below. If a section doesn't apply, cross out or write NA.

Household Member Name	Source of Income	Gross Monthly Amount
	Social Security	\$
	Social Security	\$
	Social Security	\$
	Social Security	\$
	SSI Benefits	\$
	SSI Benefits	\$
	SSI Benefits	\$
	SSI Benefits	\$
	Pension (list source)	\$
	Pension (list source)	\$
	Pension (list source)	\$
	Veteran's Benefits (list claim #)	\$
	Veteran's Benefits (list claim #)	\$
	Unemployment Compensation	\$
	Unemployment Compensation	\$
	Title IV/TANF	\$
	Title IV/TANF	\$
	Contributions to the Household (monetary or not)	\$
	Full-Time Student Income (18 & Over Only)	\$
	Full-Time Student Income (18 & Over Only)	\$
	Interest Income (source)	\$
	Interest Income (source)	\$
	Interest Income (source)	\$
	Long Term Medical Care Insurance Payments in excess of \$180/day	\$

House Hold Member Name:	Source of Income:	Monthly Amount:
	Employment amount:	\$
	Employer:	
Employment Address:	Telephone #:	
	How long employed:	Position: Held

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	Employer:	
Employment Address:	Telephone #:	
	How long employed:	Position: Held

	Alimony	
	Are you <i>legally entitled</i> to receive alimony? <input type="checkbox"/> Yes <input type="checkbox"/> No	
	If yes, list the amount you are <i>entitled</i> to receive:	\$
	Do you receive alimony? <input type="checkbox"/> Yes <input type="checkbox"/> No	
	If yes, list the amount you receive:	\$

	Child Support	
	Are you <i>legally entitled</i> to receive child support? <input type="checkbox"/> Yes <input type="checkbox"/> No	
	If yes, list the amount you are <i>entitled</i> to receive:	\$
	Do you receive child support? <input type="checkbox"/> Yes <input type="checkbox"/> No	
	If yes, list the amount you receive:	\$

	Other Income:	\$
	Other Income:	\$
	Other Income:	\$

TOTAL GROSS ANNUAL INCOME (Based on the monthly amounts listed above x 12)	\$	
TOTAL GROSS ANNUAL INCOME FROM PREVIOUS YEAR	\$	
Do you anticipate any changes in this income in the next 12 months?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is any member of the household legally entitled to receive income assistance?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is any member of the household likely to receive income or assistance (monetary or not) from someone who is not a member of the household as listed on Page 2)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the income received?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If yes to any of the above, explain:		

## D. Assets

If your assets are too numerous to list here, please request an additional form. If a section doesn't apply, cross out or write NA.

### Checking Accounts:

Name of person on the account:		
Account#	Bank Name:	Balance \$
Location & Address:		

Name of person on the account:		
Account#	Bank Name:	Balance \$
Location & Address:		

Name of person on the account:		
Account#	Bank Name:	Balance \$
Location & Address:		

### Savings Accounts:

Name of person on the account:		
Account#	Bank Name:	Balance \$
Location & Address:		

Name of person on the account:		
Account#	Bank Name:	Balance \$
Location & Address:		

## Trust Account

#	Bank:	Balance \$
#	Bank:	Balance \$

## Certificates of Deposit

#	Bank:	Balance \$
#	Bank:	Balance \$

## Credit Union

#	Bank:	Balance \$
#	Bank:	Balance \$

## Savings Bonds

#	Maturity Date:	Value \$
#	Maturity Date:	Value \$

## Life Insurance Policy

#	Cash Value \$
#	Cash Value \$

## Mutual Funds

Name:	#Shares:	Interest/Dividend\$	Value\$
Name:	#Shares:	Interest/Dividend\$	Value\$
Name:	#Shares:	Interest/Dividend\$	Value\$

## Stocks

Name:	#Shares:	Dividend Paid \$	Value\$
Name:	#Shares:	Dividend Paid \$	Value\$
Name:	#Shares:	Dividend Paid \$	Value\$

## Bonds

Name:	#Shares:	Interest/Dividend\$	Value\$
Name:	#Shares:	Interest/Dividend\$	Value\$
Name:	#Shares:	Interest/Dividend\$	Value\$

## Real Estate Property

Do you own any property?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, Type of property:	
Location of property:	
Appraised Market Value	\$
Mortgage or outstanding loans balance due	\$
Amount of annual insurance premium	\$
Amount of most recent tax bill	\$
Investment Property	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, Address:	Value \$
Rental Income:	\$

Does any member of the household have an asset(s) owned jointly with a person who is NOT a member of the household as listed on Page 2?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, describe:	
Do they have access to the asset(s)?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Have you sold/disposed of any property in the last 2 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, Type of property:	
Market value when sold/disposed	\$
Amount sold/disposed for	\$
Date of transaction:	

Have you disposed of any other assets in the last 2 years (Example: Given away money to relatives, set up Irrevocable Trust Accounts)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, describe the asset:	
Date of disposition:	
Amount disposed	\$

Do you have any other assets not listed above (excluding personal property)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, please list:	



## E. Additional Information

Have you or any member of your family ever been convicted of a felony?  Yes  No

If yes, describe:

Have you or any member of your family ever been evicted from any housing?  Yes  No

If yes, describe:

Have you ever filed for bankruptcy?  Yes  No

If yes, describe:

Will you take an apartment when one is available?  Yes  No

Briefly describe your reasons for applying:

## E. Reference Information

Current Landlord	Name:			
	Address:			
	Home Phone:		Bus. Phone:	
	How long?			
Prior Landlord	Name:			
	Address:			
	Home Phone:		Bus. Phone:	
	How long?			

Credit Reference #1:	
Address:	
Account #:	Phone #:
Credit Reference #2:	
Address:	
Account #:	Phone #:
Credit Reference #3:	
Address:	
Account #:	Phone #:

Personal Reference #1:	
Address:	
Relationship:	Phone #:
Personal Reference #2:	
Address:	
Relationship:	Phone #:
Personal Reference #3:	
Address:	
Relationship:	Phone #:
In case of emergency notify:	
Address:	
Relationship:	Phone #:

The information regarding race, national origin, and sex designation solicited on the application is requested in order to assure the Federal Government that Federal Laws prohibiting discrimination against tenant applicants on the basis of race, color, national origin, religion, sex, familial status, age and handicap are complied with. You are not required to furnish this information, but are encouraged to do so.

The following information is requested for statistical purposes to determine the degree to which its programs are utilized by minority families and certain ethnic groups.

Hispanic or Latino  Yes  No

Native Hawaiian or Pacific Islander \_\_\_\_ Black or African American \_\_\_\_

American Indian/Alaskan Native \_\_\_\_ Asian \_\_\_\_ White \_\_\_\_ Other \_\_\_\_

Male \_\_\_\_ Female \_\_\_\_ Primary Language \_\_\_\_\_

Do you request a handicap (barrier free) unit? \_\_\_\_\_

Do you request any modifications of an apartment? \_\_\_\_\_

Do you have sensory impairments that require special features in an apartment? \_\_\_\_\_

Are you currently using an illegal controlled substance? \_\_\_\_\_

Do you have a previous conviction of same? \_\_\_\_\_

Have you ever been convicted of illegal manufacturing or distribution of a controlled substance?  
\_\_\_\_\_

Do any household members smoke? \_\_\_\_\_

## G. Vehicle Information

(if applicable) List any cars, trucks, or other vehicles owned. Parking will be provided for one vehicle. Arrangements with Management will be necessary for more than one vehicle.

Type of Vehicle:	License Plate #:
Year/Make:	Color:
Type of Vehicle:	License Plate#:
Year/Make:	Color:
Do you own any pets? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, describe:

## Certification

I/We hereby certify that I/We Do/Will not maintain a separate rental unit in another location. I/We further certify that this will be my/our permanent residence. I/We understand I/We must pay a security deposit for this apartment prior to occupancy. I/We understand that my/our eligibility for housing will be based on applicable income limits and by management's selection criteria. I/We certify that all information in this application is true to the best of my/our knowledge and I/We understand that false statements or information are punishable by law and will lead to cancellation of this application or termination of tenancy after occupancy. All applicants must sign application. By signing you authorize credit checks, landlord, banks and personal reference checks.

SIGNATURE (S):

(Signature of Tenant)	Date
(Signature of Tenant)	Date



## Affordable Living in Amherst

Located at 85 Olympia Drive in Amherst, MA, just off East Pleasant Street, Olympia Oaks is a newly constructed affordable rental apartment development. The 42 unit Olympia Oaks development has a mix of one-bedroom, two-bedroom and three-bedroom apartments, in townhouses and triplexes around a pedestrian common green and playground. Olympia Oaks abuts Town conservation woodlands and nature trails. Units are available for households under 60% of Area Median Income (approx. \$49,140 for a four-person household), with tenant rents under \$878 for a one-bedroom, \$1,048 for a two-bedroom and \$1,205 for a three-bedroom apartment.

Contact Way Finders at (413) 233-1705,

[leaseup@wayfindersma.org](mailto:leaseup@wayfindersma.org) or visit

[www.Wayfindersma.org](http://www.Wayfindersma.org)

### Amenities

Heat, hot water included in rent

On-site parking

Laundry facilities on site

Community building with community room

3 fully handicapped-accessible apartments with  
accessible kitchens & bathrooms for wheelchair bound persons

3 apartments equipped for the hearing impaired

All apartments non-smoking

Near Wildwood Elementary School and downtown  
Amherst shopping

Nearby PVRTA bus stops